

#### **AGENDA**



Approach



Questions

Project Team



Project Tasks



## **Project Team**



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Burns & Associates, Inc.

Health Policy Consultants



Organization	Key Staff
Human Services Research Institute	John Agosta, Alena Vazquez, Yoshiko Kardell, and Brittany Taylor
IU - Institute on Disability and Community	Derek Nord and Teresa Grossi
UMKC - Institute for Human Development	Michelle Reynolds
Consortium on Innovative Practices	Rebecca Wright and Ric Zaharia
National Association of State Directors of Developmental Disability Services	Mary Sowers, Mary Lee Fay, Barb Brent and Robin Cooper
Burns and Associates	Stephen Pawlowski
Lawrance Policy Consulting	Kristy Lawrance
Specialty Consultant	Gail Grossman

#### **HSRI**



HSRI will lead this work and has collaborated in the past with many of the current team members on numerous projects, including waiver redesign work. Our role will be to maximize the skills and knowledge of our project partners, as well as to lead development and submission of all deliverables for this project.



## The Consortium on Innovative Practices



THE
CONSORTIUM
ON INNOVATIVE
PRACTICES



Rebecca Wright and Ric Zaharia will provide the team with technical assistance and guidance in framing redesign, and will also assist in drafting waiver sections.

## UMKC Institute for Human Development

Dr. Reynolds is the primary developer of the Charting the Life Course Framework at UMKC, and will assist the project team with framing the project through a CtLC lens.





## IU Institute on Disability and Community





Drs. Nord and Grossi bring with them substantial knowledge about the Indiana I/DD service system, and will help orient the team to this context. Additionally, they will assist with research on innovative practices and assist in gathering stakeholder input.



#### **NASDDDS**

Staff from NASDDDS bring years in publicly-funded DD systems, significant TA, and other guidance to states on HCBS programs to the team. They will offer guidance on waiver structure and strategy as well as CMS interface.



#### **NASDDDS**

National Association of State Directors of Developmental Disabilities Services

#### **Burns & Associates**



Stephen Pawlowski brings experience with HCBS rate methodologies and will help to coordinate the alignment with the 2019-2020 HCBS Rate Methodology Project.

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## Lawrance Policy Consulting



Kristy Lawrance brings 3 decades of experience in public and private sector health and social services to the team. She will conduct research on current waiver structures and other systems redesign efforts, and also assist with gathering stakeholder input.



#### Gail Grossman

Gail has worked in collaboration with CMS on all quality assurance and evidence reporting for 8 of Massachusetts' HCBS waivers over a ten year period. She will support the project by lending this expertise to the design of these waivers.



# Approach



## Underpinnings to Our Approach

Charting the LifeCourse Principles

All people have the right to live, work, play, and love in their community

Policy Intentions Promote personcentered thinking and practice, comply with setting rule, & promote efficiency

Collaborative Thought and Action

Collaboration with state staff throughout, but also with CMS, service recipients, their families, and providers

Find balance between our best intentions to advance self-direction and community integration with the discipline needed to field an efficient, equitable, and effective system

### Purpose and Planned Actions

**Complete** activities to redesign **Medicaid HCBS** waivers for **DDRS** to support individuals with developmental or intellectual disabilities

Strategic Engagement

**Exploration and Research** 

Informed Design

**HCBS** Development

HCBS Application and Approval

## Goals for Waiver Redesign

Increase Person-Centered Planning

Improve Coordination of Care

**Increase Community Engagement** 

Enhance Member Experience

Maintain Qualified Providers

Comply with HCBS Rule

**Promote Efficiency** 

## Waiver Reconfiguration





#### To Summarize



- DDRS seeks to redesign its HCBS strategy to enhance the lives of people with IDD but also to improve system performance.
- Person-centered thinking and Charting the LifeCourse principles offer foundational underpinnings to guide change
- A balance must be struck between DDRS' best intentions and the operational and fiscal discipline needed to ensure success.
- HSRI and its team offers the blend of expertise and experience needed to help DDRS succeed.

## Project Tasks



### **Project Tasks**

#### Tasks

- 1. Project kick-off meeting
- 2. Review research & analysis of structures and input
- 3. Research field and innovative practices
- 4. Present findings and outline approach
- 5. Produce final concept paper
- 6. Develop waiver(s)
- 7. Finalize waiver(s)
- -- Transition plan

## Tasks 2 & 3: Research and Analysis

These tasks comprise the research and review portion of this project.

Project staff will review the existing waivers, stakeholder input, identify areas of additional input needed, research new and innovative practices, and review recent and unique waiver efforts and service approached.

All of this information will be reviewed against the LifeCourse Framework.

## Task 4: Present Findings and Approach

Based on findings from our research in Tasks 2 & 3, we will determine the possible routes forward with waiver reconfiguration

We will present a series of options to DDRS and incorporate their feedback before drafting an initial concept paper

## Task 5: Final Concept Paper

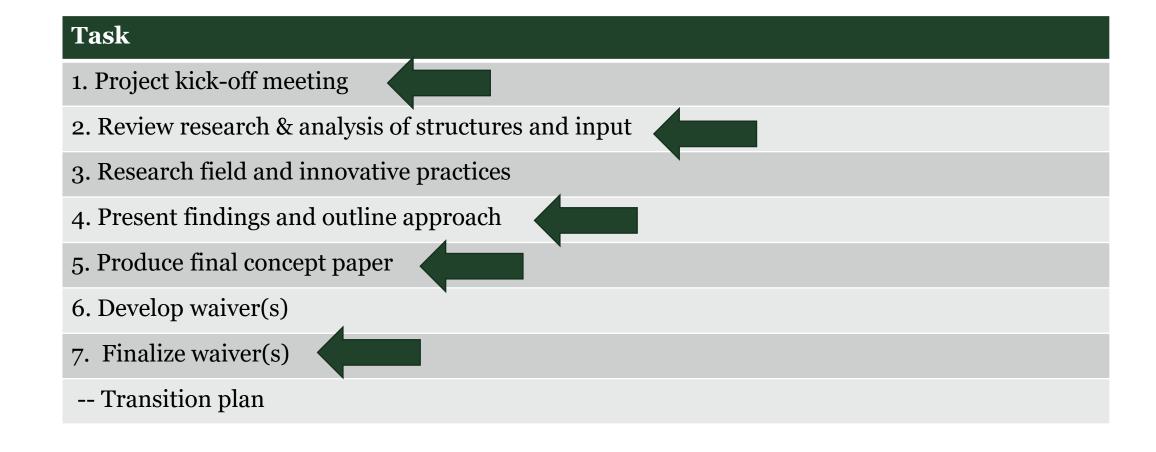
Based on feedback on the initial concept paper from DDRS, stakeholders, and CMS we will expand into the final Concept Paper to include the following:

- An overview of the scope, principles, and state context for waiver redesign
- Design elements and services of the proposed waiver strategy
- Advantages and challenges of redesign
- Review of how the proposed strategies align with its stated principles and aims

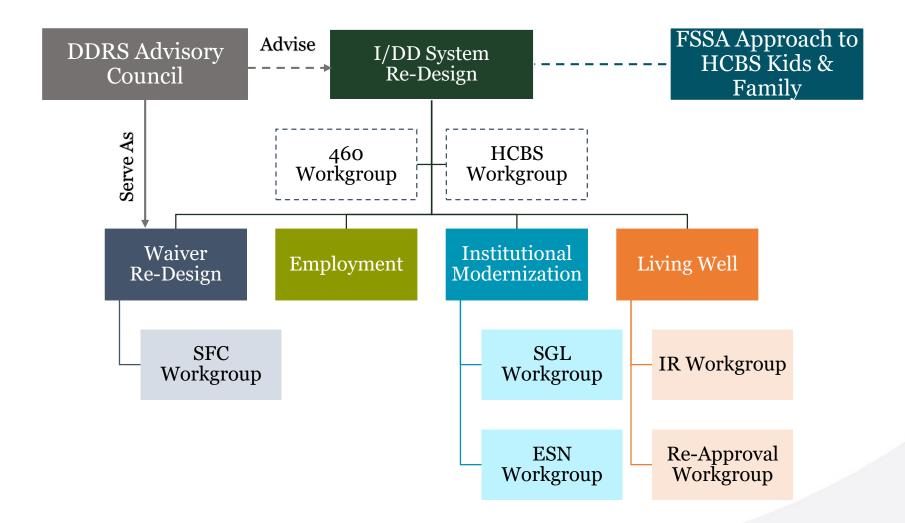
## Task 6 & 7: Develop and Finalize HCBS waiver(s)

- Complete technical writing of HCBS waiver application(s)
- Finalize applications
- Engage stakeholders through formal and informal public comment processes

### Points of stakeholder engagement



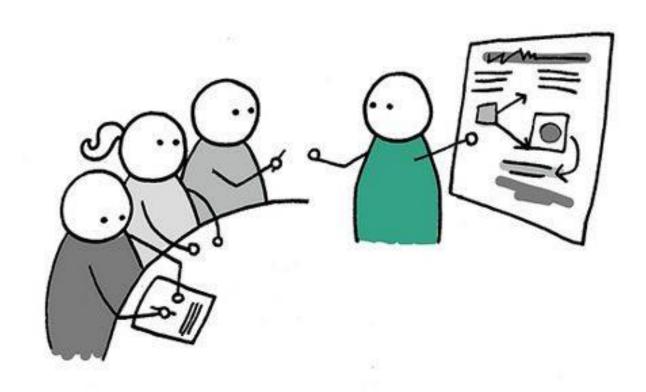
# Workgroup Review & Discussion Future State

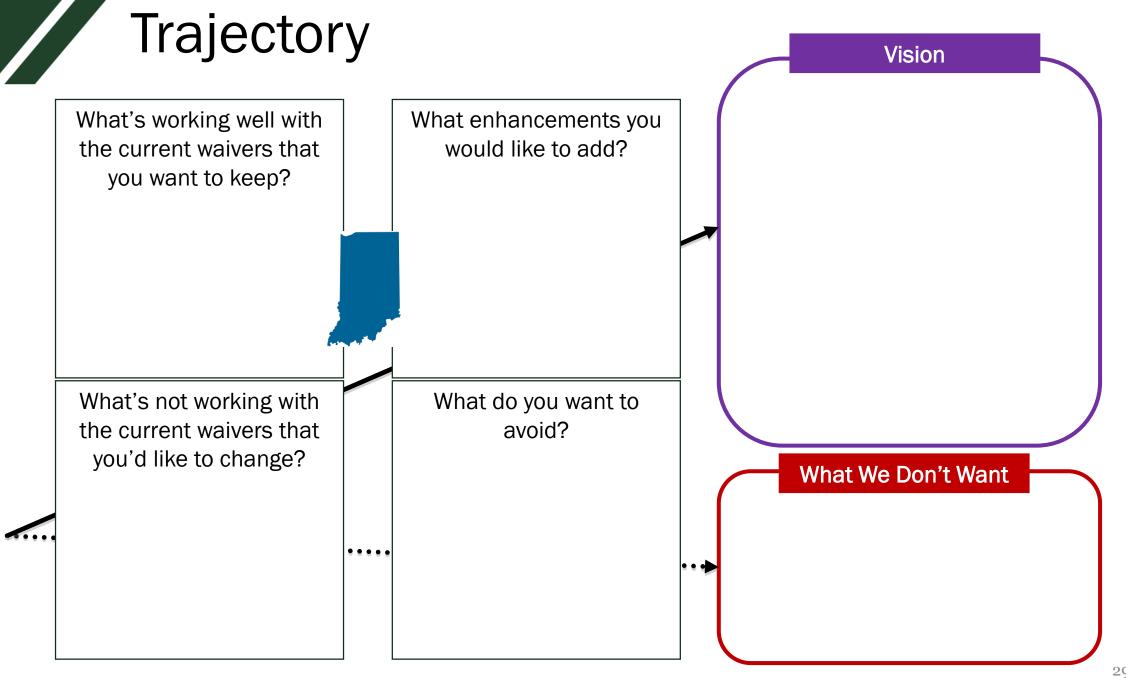


## You are our link to Indiana!

- How do we get information from you, and to you that allows us to maintain a pulse on all of the context you are involved in?
- Are there structures that we need to set up that will enable you to collect feedback from your constituents to pass to us?

## Council Thoughts and Feedback





## Questions?



## Thank You.

